

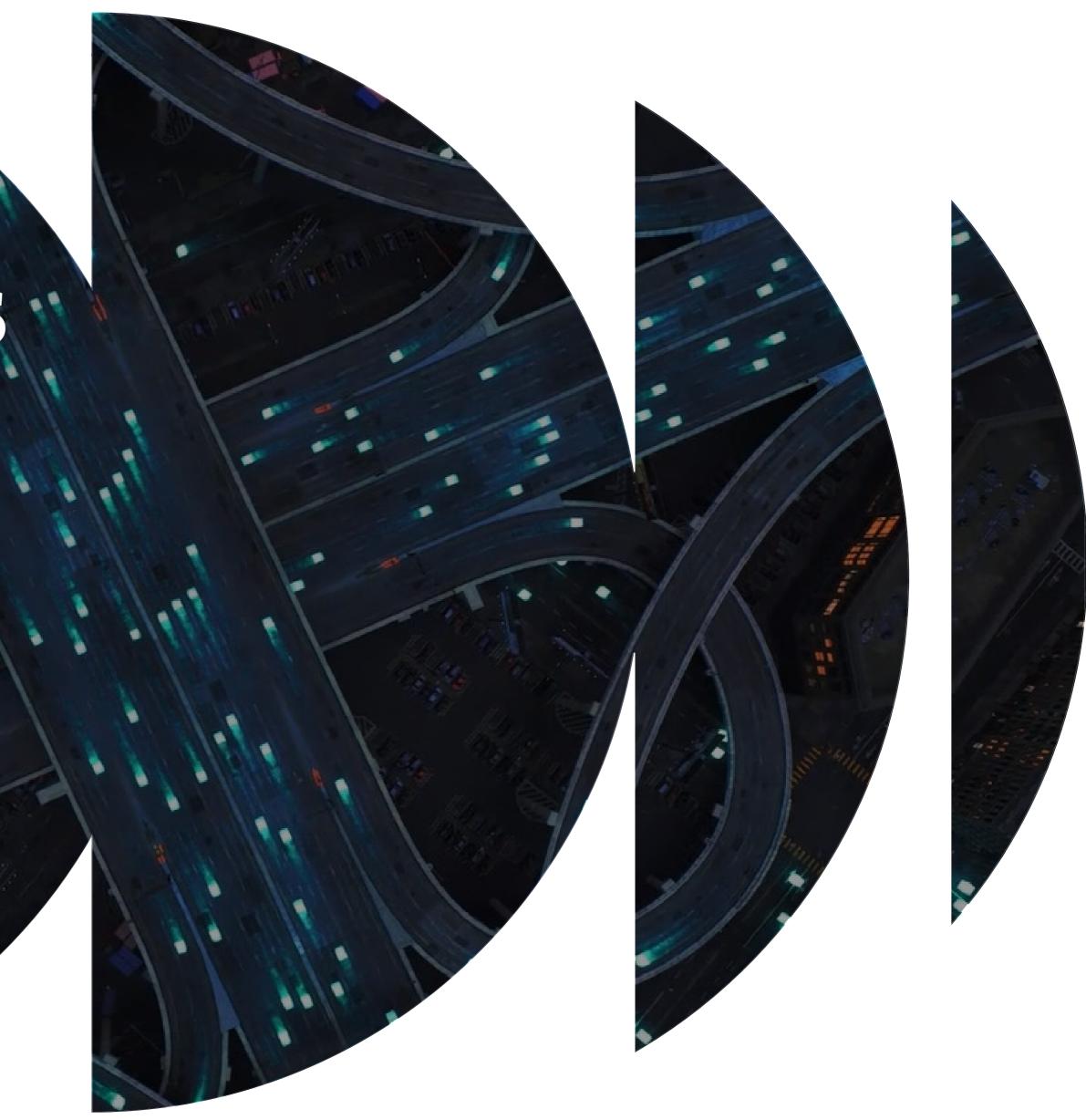
A Futurist Lens into Alberta

HOW GROWTH WILL RESHAPE THE PROVINCE

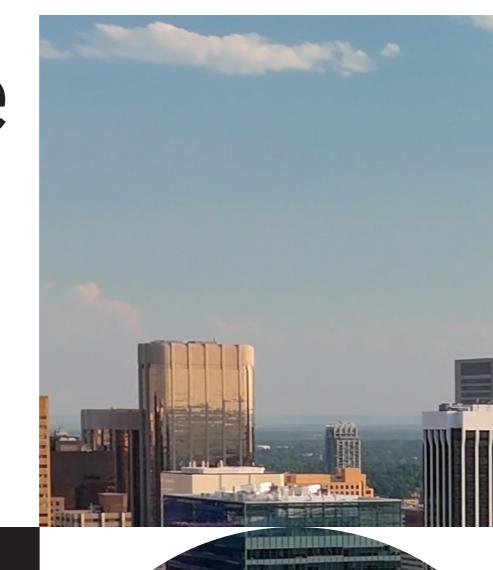
Simon O'Byrne, MCP, RPP, MCIP

Sr. Vice President, Community Development





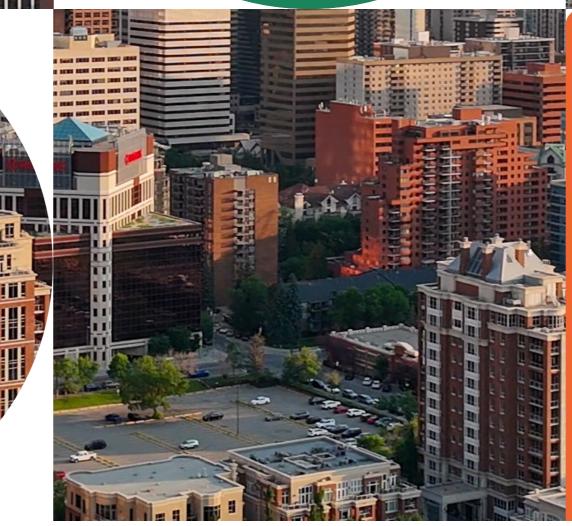
Imagine Alberta in 2050



Seismic generational shifts

Advancing tech + infrastructure





Policy + economic drivers

Regional rail



Red Deer growth



Banff tourism





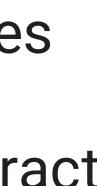




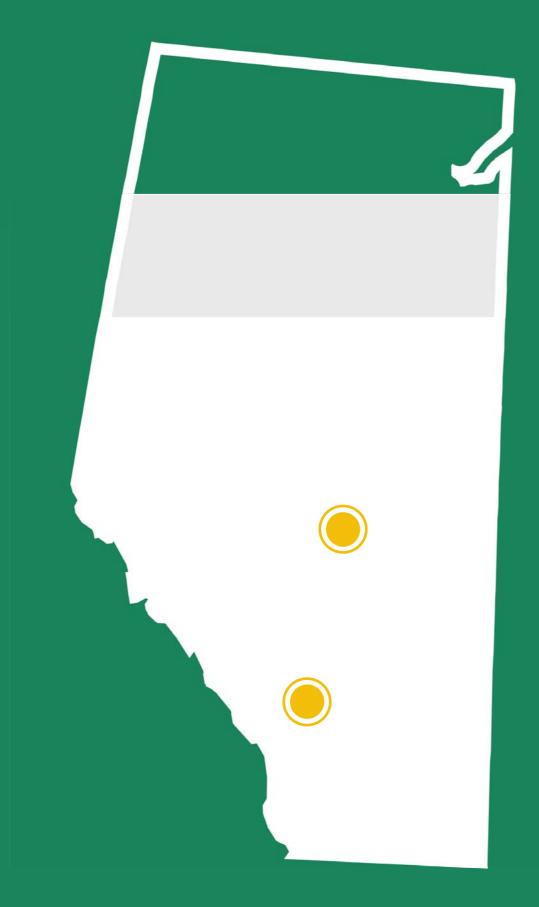


Mobility hubs unlock regional connectivity

- Multi-modal connections
- **Route choices** 2 + optimization
- UX tech simplifying 3 trips across modes
- 4
- Amenitized to attract transit ridership



NEW, CONCENTRATED GROWTH **Population + density**



Population: Alberta

202520504.8M7.5M

2050

82%

% In Calgary and Edmonton

> 2025 **67%**



CHANGING OF THE GUARD

A CHANGING WORKFORCE Generational shifts

2% Silent Generation

25% Baby Boomers

33% Gen X

35% Millennials

5% Gen Z

Baby Boomers largely retire by 2030



NEW IDEAS + IDEALS

2025 ____

A CHANGING WORKFORCE Generational shifts

21% Gen X

29% Millennials

31% Gen Z

19% Gen Alpha

New leaders challenge the structures of today





TECH-RAISED LEADERS

2025 ____ 2035 _

A CHANGING WORKFORCE Generational shifts

21% Millennials

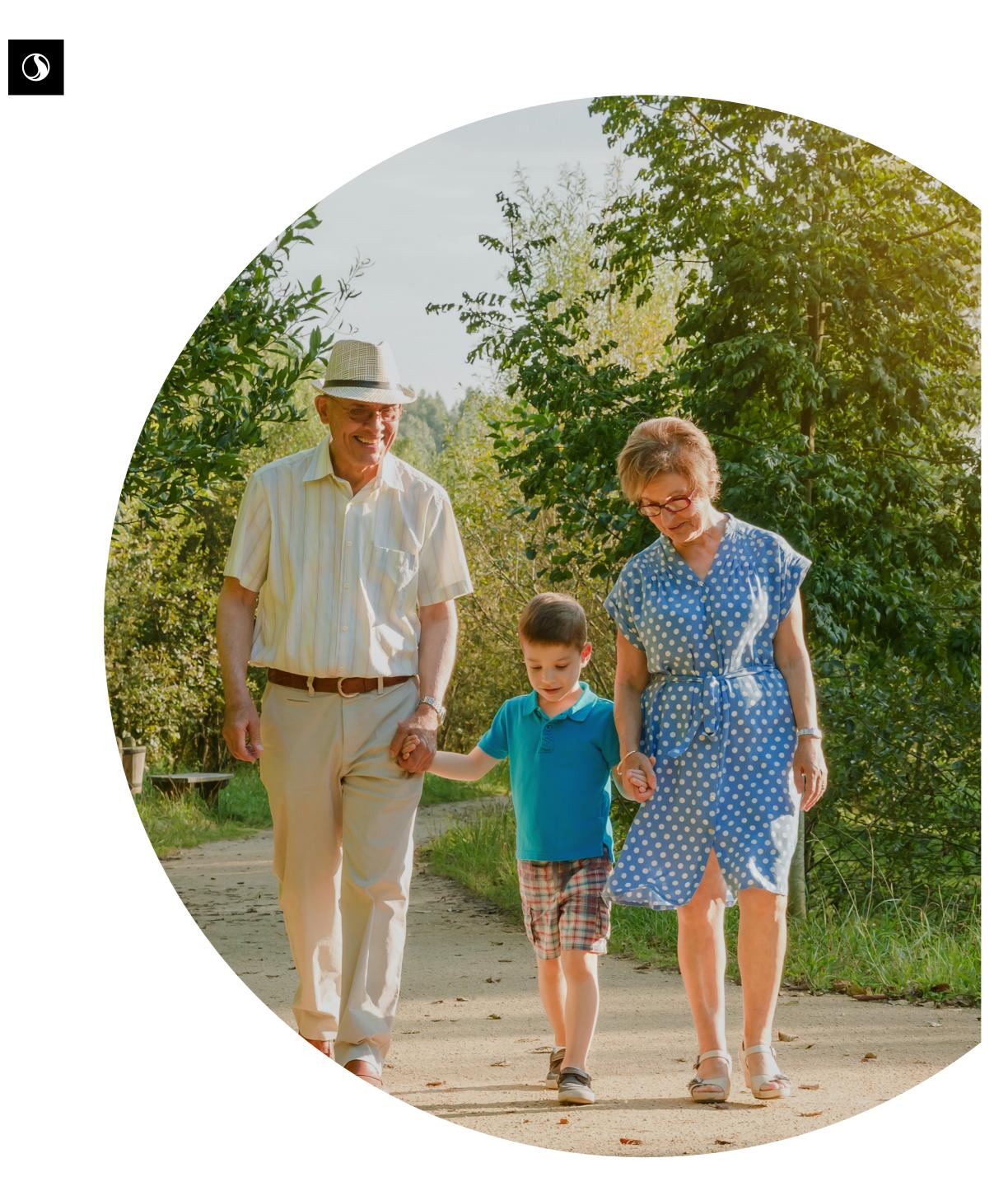
28% Gen Z

31% Gen Alpha

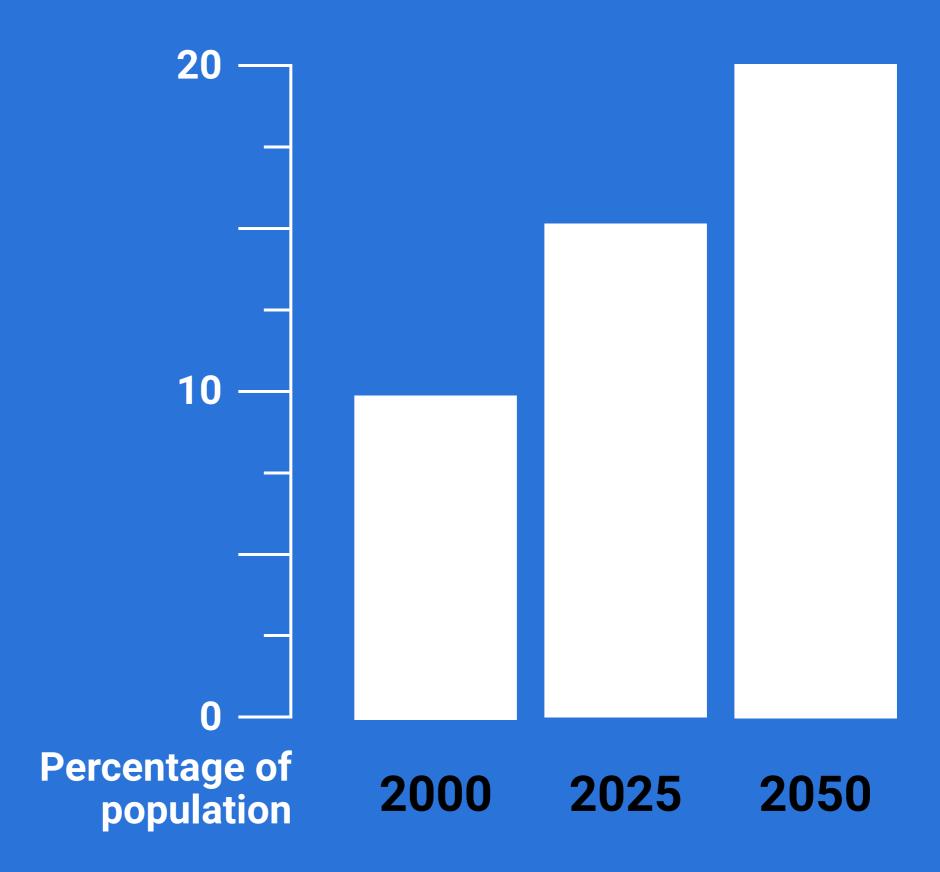
19% Gen Beta

Our most techsavvy generations carry the torch

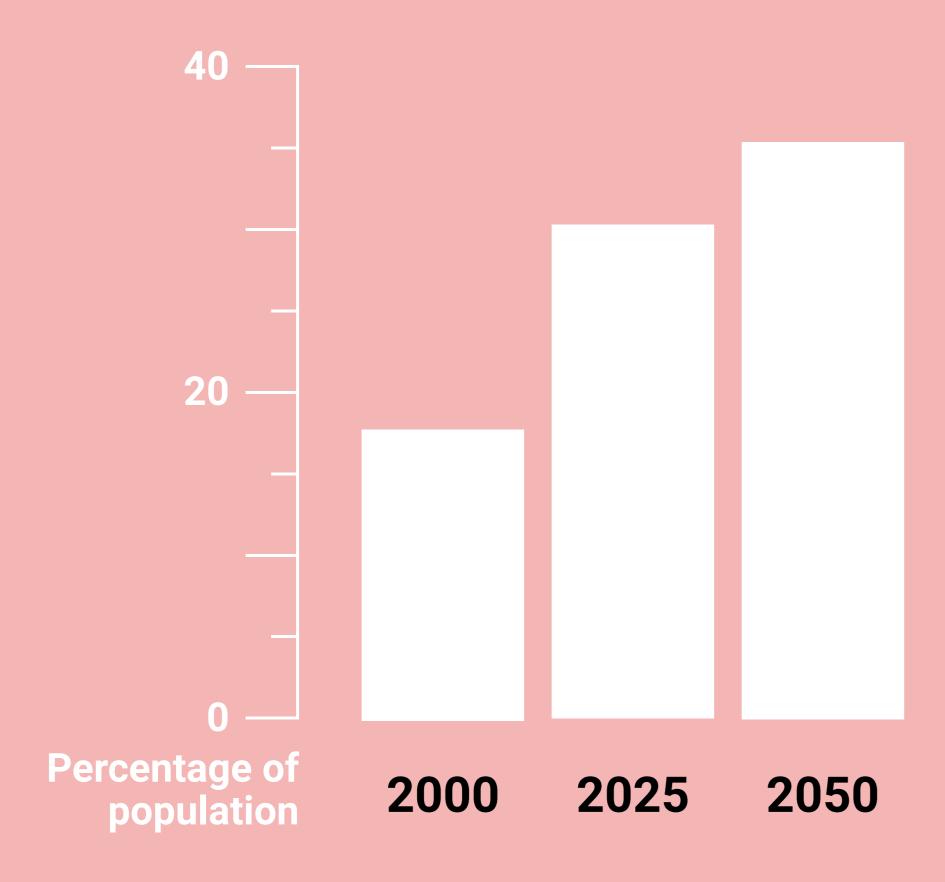




DEMOGRAPHIC SHIFTS Seniors



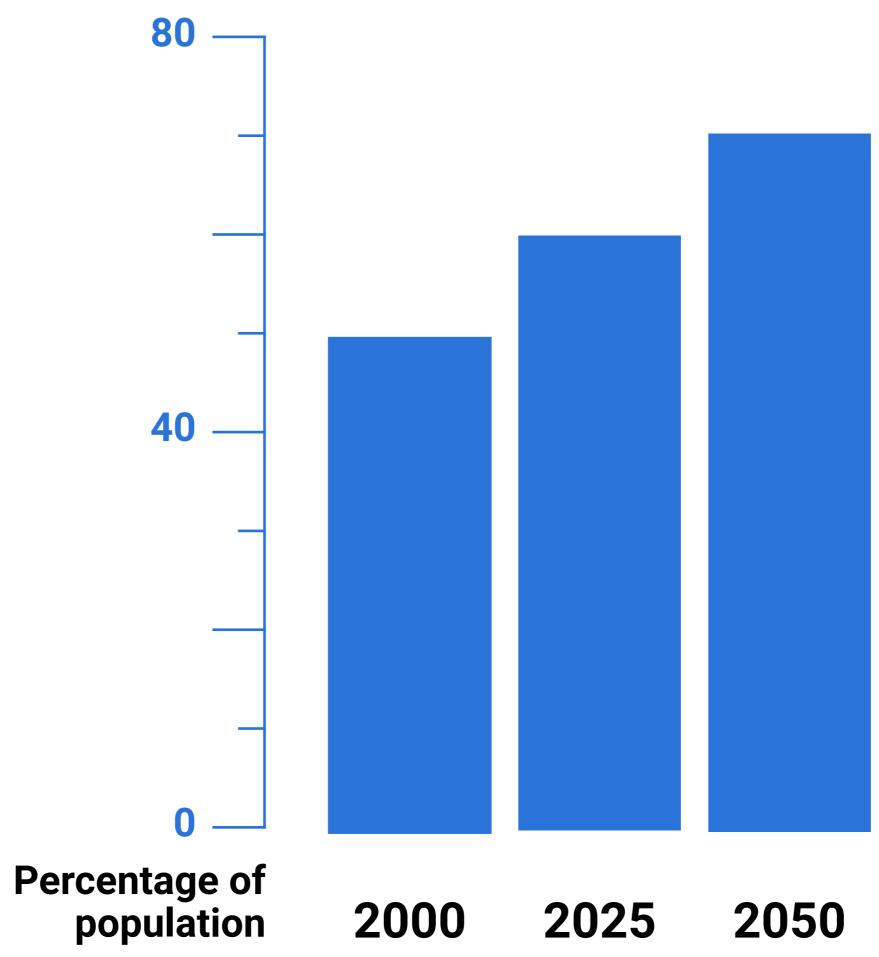
DEMOGRAPHIC SHIFTS Residents born abroad







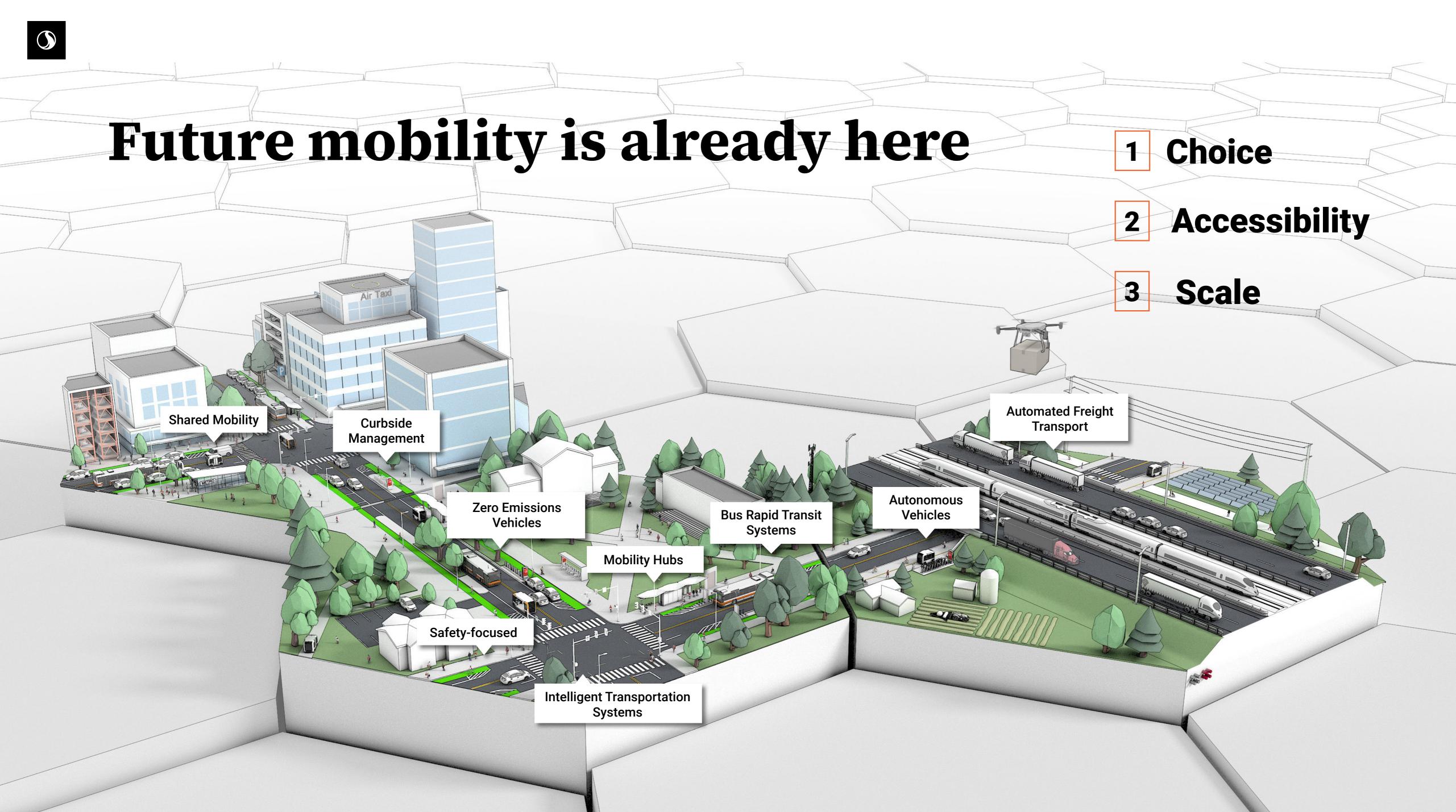
CHANGING ECONOMY Service Sector

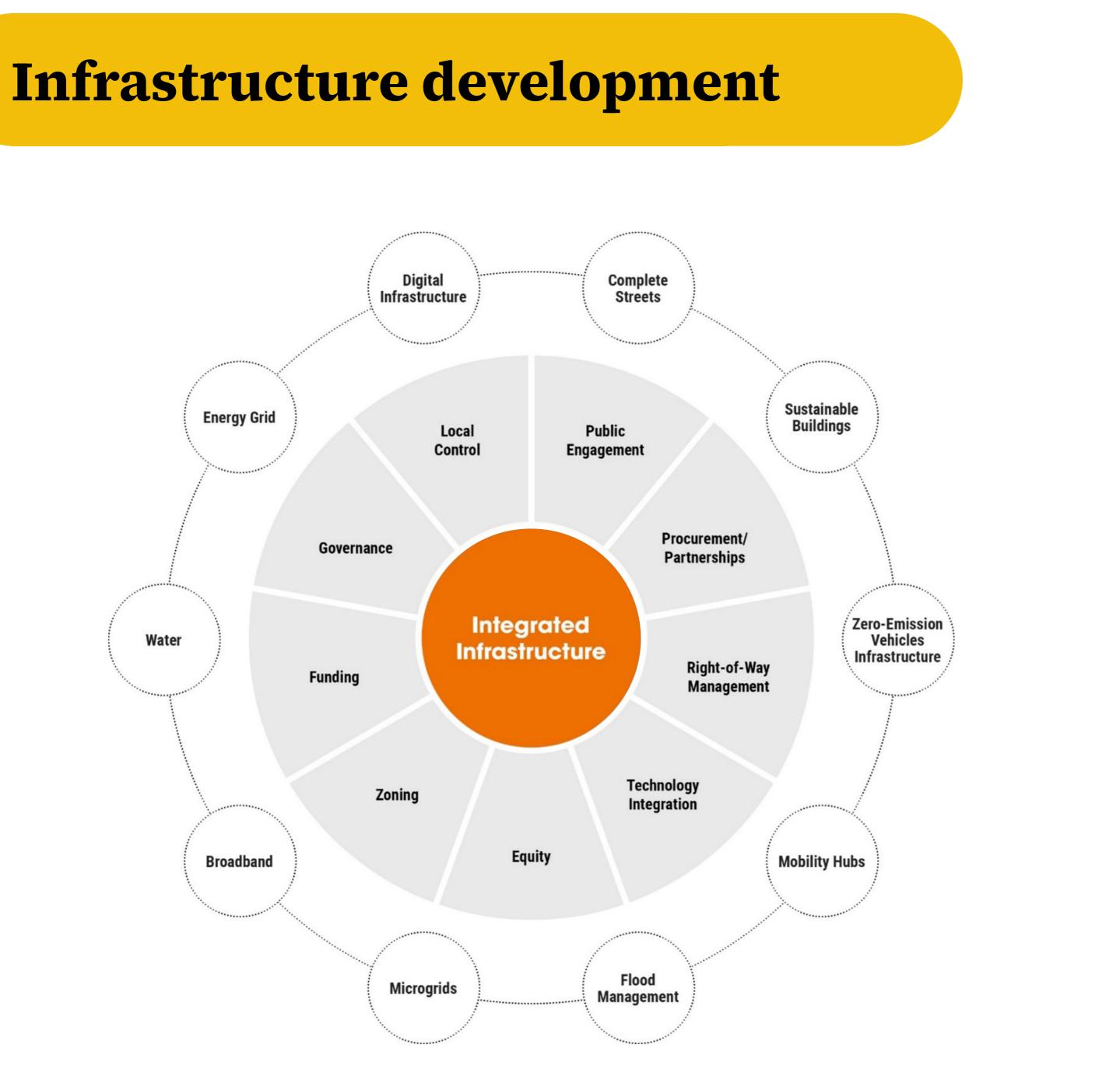


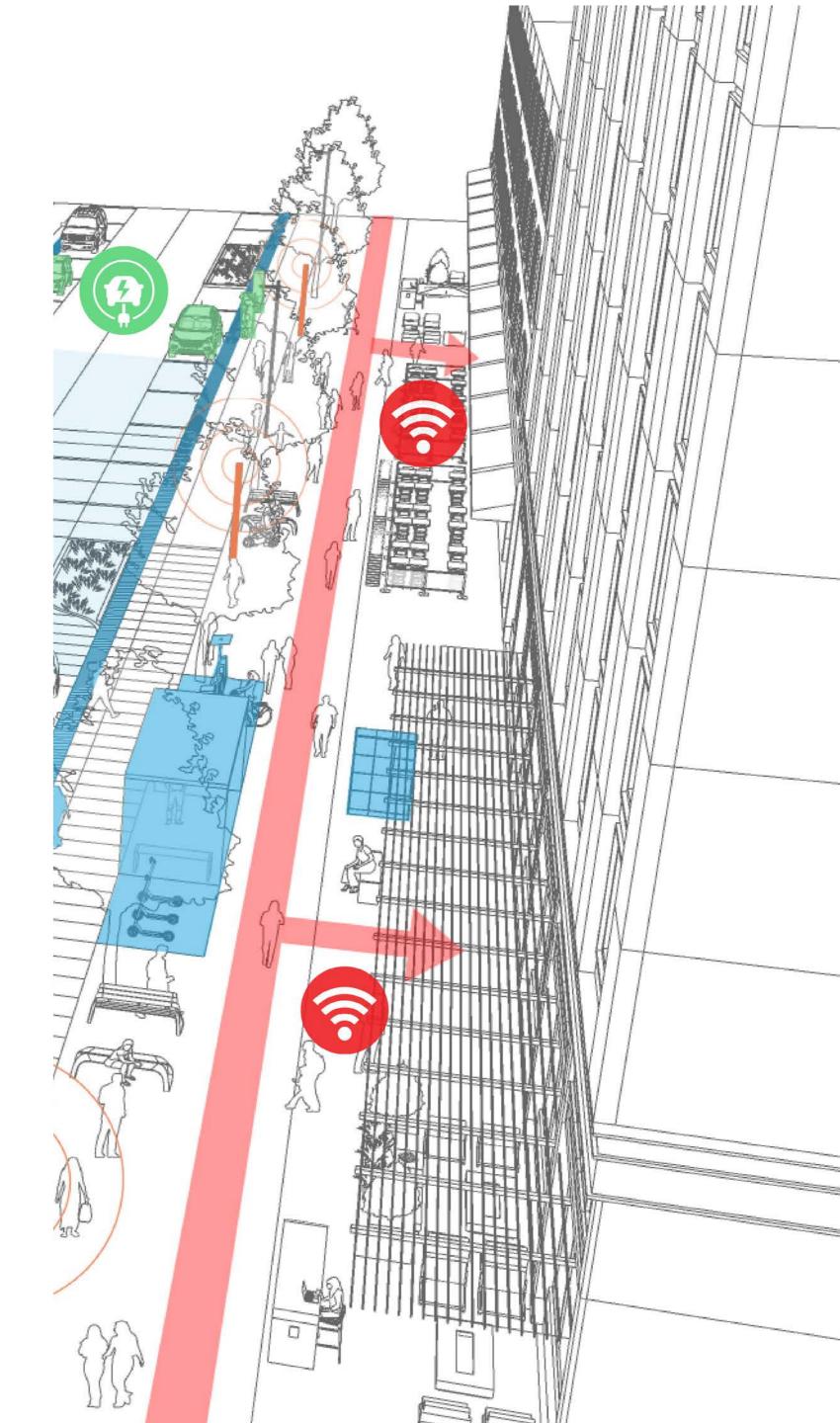


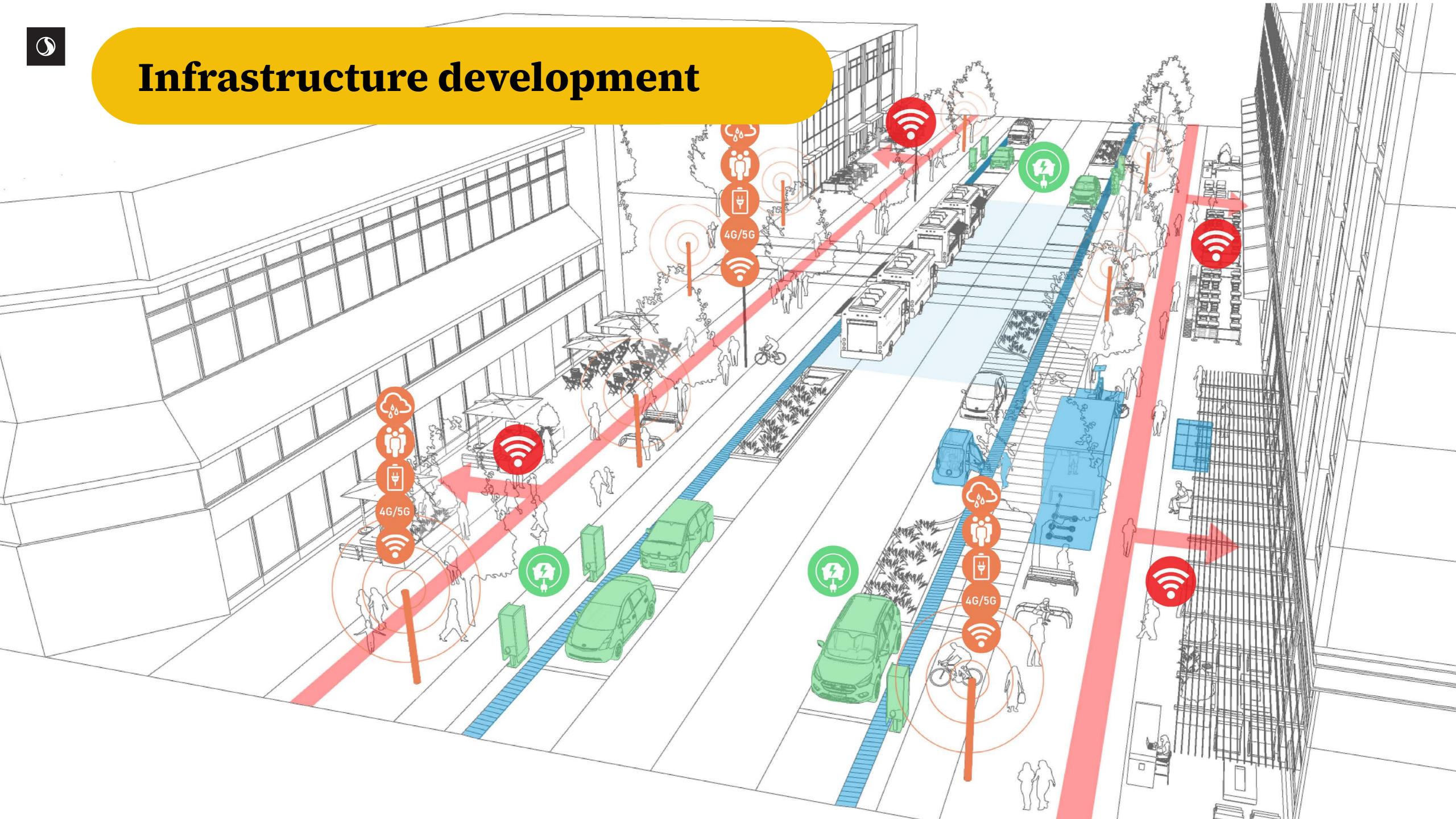






















Choice 1

Multiple-modes of transportation

2

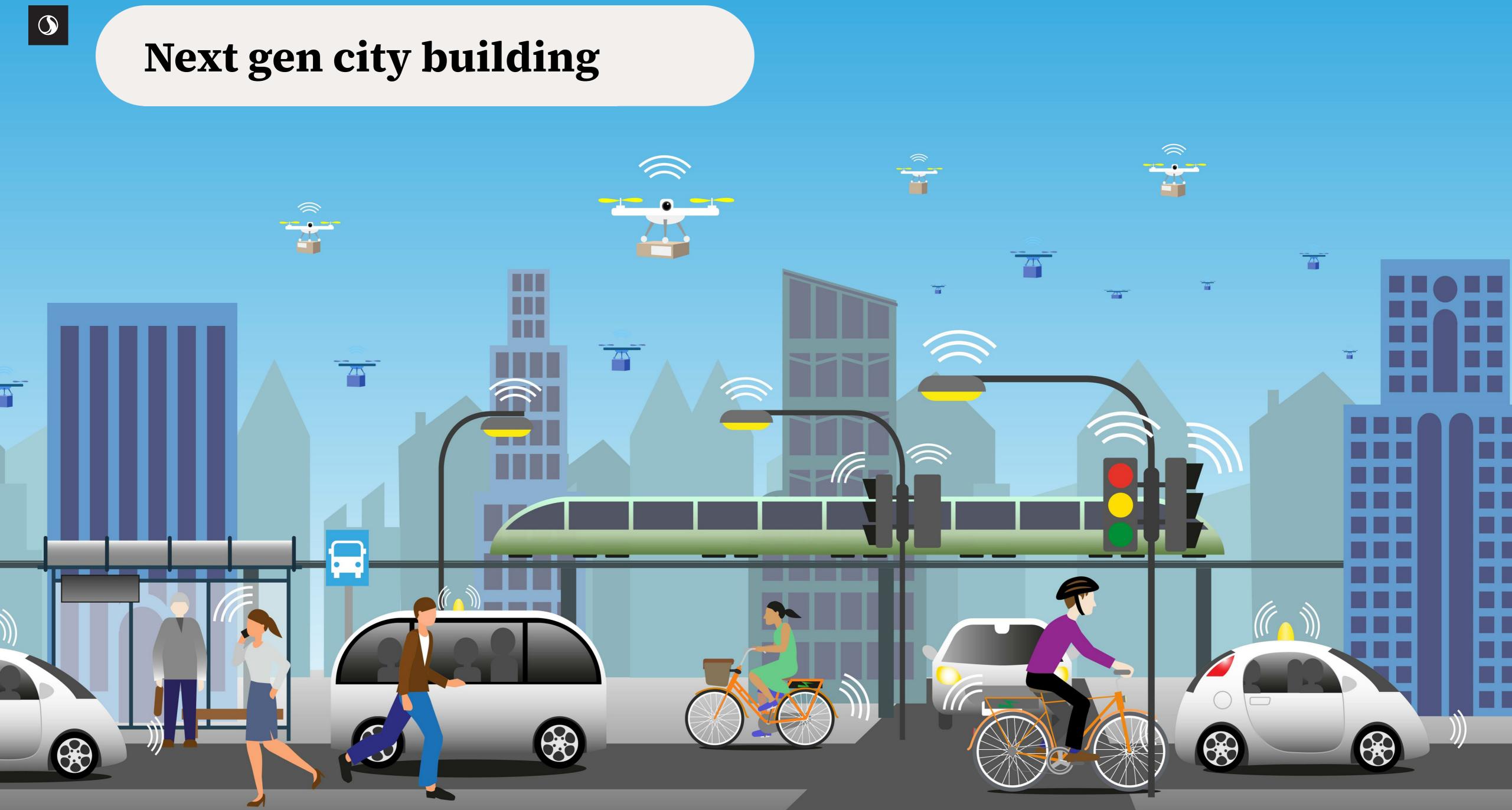
Accessibility

Convenient, efficient, connected to essential services

Scale 3

Right-sized and flexible hour-tohour, day-to-day







Applying Al Drive + inform infrastructure

Urban Planning

Data-Driven Insights

Predictive Modeling

Intelligent Traffic Management

Real-Time Adjustments Congestion Reduction

Efficient Resource Management

Smart Grids Water Management

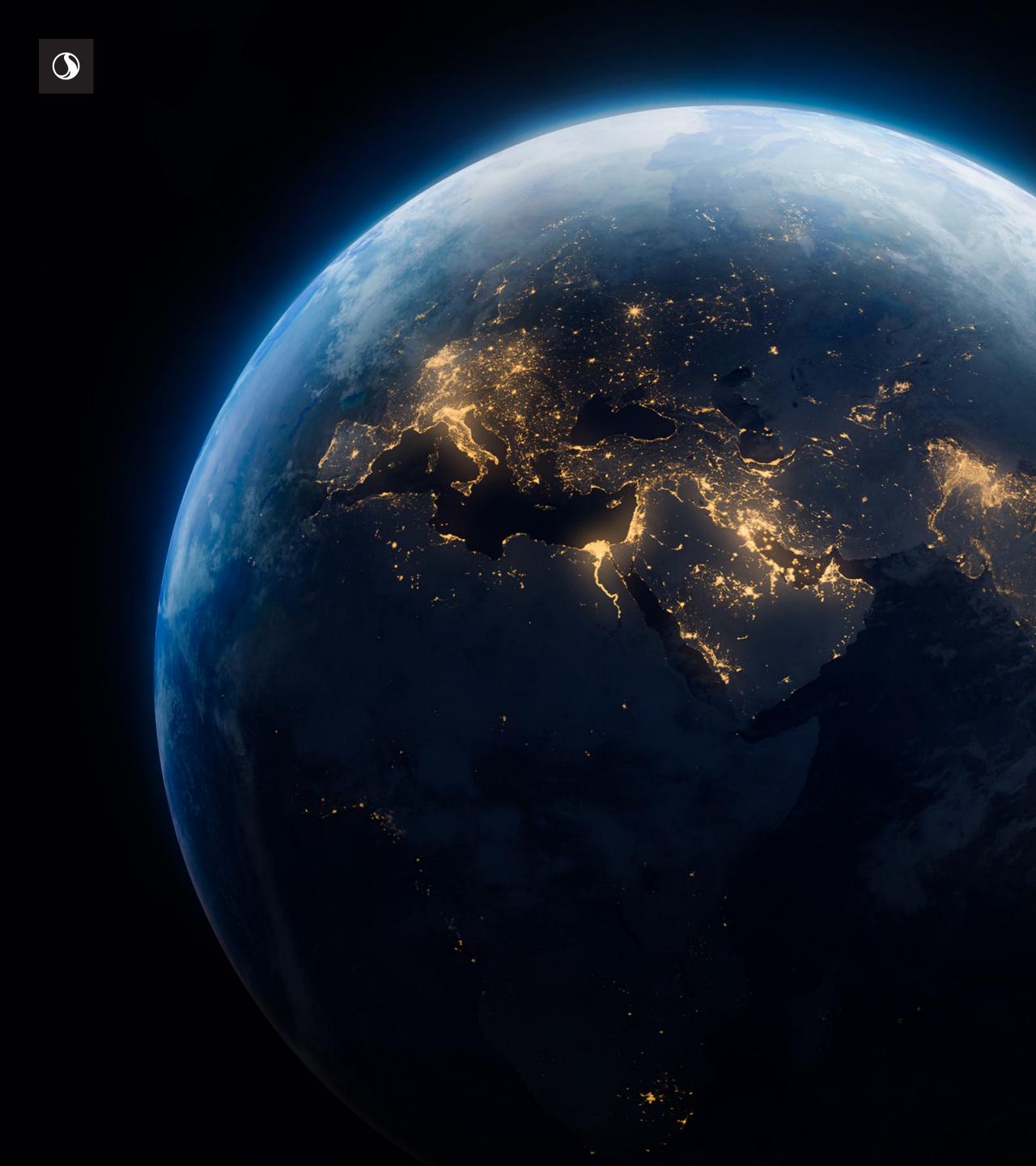
Governance and Citizen Engagement

Improved Decision-Making

Public Participation

Environmental Sustainability

Green Initiatives Climate Resilience



Volatility Uncertainty

Complexity Ambiguity























San Francisco

UNITED STATES





•





Copenhagen Denmark









Future-forward action





Regulations + policy 1

Tech, data, + the legal landscape

- **Economic feasibility** 3
- Public + political 4 consensus
 - Adaptable solutions









Guidance for Communities ready to innovate









Engage the public; inclusively champion the right solutions

Plan for the long-term when answering needs of today

Invest in mobility hubs + forward-looking infrastructure

Prep for 2050 Looking ahead in Alberta

Demographic and economic shifts

Long-term economic growth

Urban and transportation infrastructure

Increased regional connectivity

Sustainability and innovation









How do we get there?



Advocate Future-forward

development

Support Technological innovation



Thank you



Scan for more on mobility hubs



Simon O'Byrne

Senior Vice President Community Development

